

Legal and Ethical Issues in Behavioral Health in Wisconsin

A better understanding of your ethical and legal obligations can not only help you provide more effective treatment to your clients, but can help you avoid costly mistakes. This seminar will provide you with the necessary tools to avoid a wide range of ethical and legal pitfalls.

Join attorney and emergency department physician Daniel L. Icenogle for an entertaining and enlightening day and leave with a greater understanding of the latest Wisconsin law as it relates to mental health. You will take home practical strategies to minimize and manage legal and ethical risks and you will learn how to immediately implement these risk reducing strategies into your practice.

If you attend only one seminar this year, make it this one.

Speaker

DANIEL L. ICENOGLA, JD, M.D. is a health law attorney and an emergency department physician, practicing law in the firm of Icenogle & Associates, LLC, Readstown, Wisconsin, which provides a variety of health law services for physicians, hospitals and other medical providers. He is a 1981 graduate of Loyola Stritch School of Medicine and a 1992 *cum laude* graduate of the University of Wisconsin Law School. He was formerly chair of the board of directors for the Wisconsin State Bar Health Law Section, and is a member of the American Health Lawyers Association. He is also a member of the Wisconsin Medical Society and its council on Health Care Access and Financing.

Disclosures:

Financial: Daniel Icenogle receives compensation as an Emergency Department Medical Director for Vernon Memorial Hospital and as a Senior Attorney for Icenogle and Associates, LLC. He receives a speaking honorarium from PESI, Inc.

Non-financial: Daniel Icenogle has no relevant non-financial relationship to disclose.




This program has been developed for:

Social Workers • Counselors • Psychologists • Marriage & Family Therapists
AODA Professionals • Health Information Managers • Medical Records Professionals • Nurses

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact us first. If you are interested in becoming a speaker or have a new topic idea, please contact **Teresa Fisher** at tfisher@pesi.com or call 715-855-8214.

Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a DVD or CD/digital manual package on the subject (self-study continuing education credit may be available), a certificate to attend another seminar, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.



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Legal and Ethical Issues in Behavioral Health in Wisconsin



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Wednesday, October 25, 2017

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Thursday, October 26, 2017

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Friday, October 27, 2017



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Legal and Ethical Issues in Behavioral Health in Wisconsin

- Duty to warn in Wisconsin
- Professional ethics and boundary issues
- Protecting your credentials/license
- Protecting and properly disclosing health information
- Understanding the licensing board complaint process



APPLETON, WI
Wednesday, October 25, 2017

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A NON-PROFIT ORGANIZATION CONNECTING KNOWLEDGE WITH NEED SINCE 1979

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Outline

Confidentiality of Mental Health Records

- Interaction of State Mental Health and Federal AODA Privacy Laws
- Patient Access
- Release With Authorization
- When and to Whom Records Can Be Released
- Psychotherapy Notes
 - What Are They?
 - Who Controls Them?
- Disclosure Without Authorization
 - Permitted Disclosures for Treatment
 - Permitted Disclosures for Other Reasons
 - Mandatory Disclosures
- HIV Records

Subpoenas, Court Orders, Testimony, and Law Enforcement

- Subpoenas
 - Different Types of Subpoenas
 - What Do You Have to do?
 - Limitations on Subpoenas
- Court Orders
 - Court Orders for Records
 - Court Ordered Examinations
 - Search Warrants
- Providing Testimony
 - Therapist Privilege
 - Depositions
 - Trial Testimony
- Law Enforcement
 - Authority to Obtain Information
 - Investigations
 - Areas of Uncertainty
 - Disclosure of Impending Discharge
 - Disclosure of Treatment of Certain Injuries

Voluntary and Involuntary Mental Health Commitments

- Grounds for an Involuntary Commitment
 - Threat to Others
 - Threat to Self
- Procedures

Balancing the Rights of Minors

- Mental Health Records and the Rights of Minors
 - Rights of Minors to Refuse/Consent to Treatment
 - Access to Records
 - Rights of Minors to Control Access to Their Records
 - Alcohol, Drug Abuse and Treatment Issues for Minors
- Parental Rights
 - Divorce Issues
 - Custodial vs. Non-Custodial Parents
 - Foster Parents
 - Adoptive Parents
- Educational Health Records and FERPA
- Emancipation
- Minors and Medical Treatment

Professional Boundary Issues

- Boundary Issues: Therapeutic
 - The Dual Relationship
 - Special Issues for Rural Providers
 - Social Media
- Boundary Issues: Civil Liability
- Boundary Issues: Regulatory Issues
 - Process and Procedure
 - Telehealth and Teletherapy



IN-HOUSE

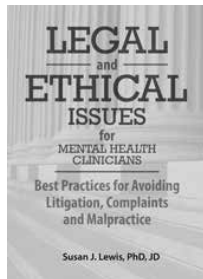
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Objectives

- Determine when and to whom records may be released.
- Designate psychotherapy notes and when and if they can be released.
- Articulate the process for responding to subpoenas and court orders for mental health records.
- Establish what grounds are needed for an involuntary commitment.
- Compile the rights of minors in mental health treatment and legal determinations.
- Communicate board of regulation and licensing disciplinary

Questions? Call customer service at **800-844-8260**

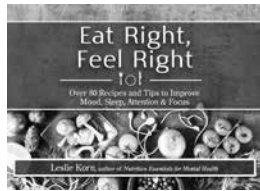
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Legal and Ethical Issues for Mental Health Clinicians: Best Practices for Avoiding Litigation, Complaints and Malpractice

By Susan J. Lewis, Ph.D., J.D.

Guidance, strategies, solutions and up-to-date information to help keep you out of court and jail. Easy-to-understand language to step you through the legalese, highlighted by 30 engaging case examples to illustrate how you can overcome legal and ethical challenges, including risk management, contracts, HIPPA privileged communication, licensing complaints, supervision pitfalls, rights of minors and technology.



Eat Right, Feel Right:

Over 80 Recipes and Tips to Improve Mood, Sleep, Attention & Focus

By Leslie Korn, PhD, MPH, LMHC

Improve mood, sleep and focus with these nutrient-rich recipes and handy tips. Eat Right, Feel Right teaches you the do's and don'ts of using ingredients in entrees, snacks, soups, smoothies and dressings to make you an at-home mental health chef.

Seminar Schedule:

- 7:30** Registration/Morning Coffee & Tea
- 8:00** Program begins
- 11:50-1:00** Lunch (on your own)
- 3:45** Program ends

For locations and maps, go to www.pesi.com, find your event, and click on the seminar title.

LIVE SEMINAR CONTINUING EDUCATION CREDIT INFORMATION

Credits listed below are for full attendance at the live event only. Certificates of Completion are distributed at the conclusion of the live seminar for those who register prior to the event date and attend the full day. A letter of attendance will be issued to participants who register at the event, arrive late, or leave early. For those who registered day of (walk-ins), and are in full attendance, a certificate of completion for full CE credit will be sent within 30 days following the event. For those in partial attendance (arrived late or left early), an adjusted certificate of completion reflecting partial credit will be issued within 30 days (if your board allows). Please see "live seminar schedule" for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cepsi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your professions standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

ETHICS: This seminar qualifies for 6.0 hours of state specific ethics instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics allowed.

ADDICTION COUNSELORS: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the legal, ethical, and professional development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.

COUNSELORS: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

WISCONSIN COUNSELORS: This intermediate activity is approved for 6.0 clock hours of continuing education instruction. The State of Wisconsin Department of Regulation and Licensing recognizes courses and providers that are approved by the American Psychological Association, ASWB or NAADAC. A certificate of attendance will be awarded at the end of the program to counselors who complete the program evaluation, to submit to their state board.

Seminar on DVD/CD Package:

You can purchase a self-study package on the subject. You will receive a set of CDs or DVDs that include a digital copy of the seminar manual and post-test/evaluation. You and your colleagues can receive CE hours for a nominal fee. To determine if homestudy credits are available for your profession go to www.pesi.com or call 800-844-8260. Check with your licensing board to verify acceptance of self-study credits for license renewal. Order today by using the order form on this brochure or by calling 800-844-8260.

MARRIAGE & FAMILY THERAPISTS: This activity consists of 365 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

WISCONSIN MARRIAGE & FAMILY THERAPISTS: This course has been submitted to the Wisconsin Association for Marriage and Family Therapy for review. Credit is pending.

NURSE/NURSE PRACTITIONERS/CLINICAL NURSE SPECIALISTS: This activity meets the criteria for a American Nurses Credentialing Center (ANCC) Activity PESI, Inc. is an approved provider by the American Psychological Association, which is recognized by the ANCC for behavioral health related activities.

This activity qualifies for 6.0 contact hours.

PSYCHOLOGISTS: PESI, Inc. is approved by the American Psychological Association to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.0 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance.

SOCIAL WORKERS: PESI, Inc. Provider #:1062, is approved as a provider for social work continuing education by the Association of Social Work Boards (ASWB), www.aswb.org through the Approved Continuing Education (ACE) Program. PESI, Inc. maintains responsibility for the program. ASWB Approval Period: January 27, 2017 - January 27, 2020. Social workers should contact their regulatory board to determine course approval for continuing education credits. Social workers participating in this course will receive 6.0 (Ethics) continuing education clock hours for this intermediate course. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

OTHER PROFESSIONS: This activity qualifies for 365 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

How to Register

LEGAL AND ETHICAL ISSUES IN BEHAVIORAL HEALTH IN WISCONSIN

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PLEASE RETURN ENTIRE REGISTRATION FORM

ADA needs:

We would be happy to accommodate your ADA needs; please call at least two weeks prior to the seminar date.

Walk-ins are welcome but admission cannot be guaranteed. Call M-F 7:00-6:00 Central Time for space availability if registering within one week of seminar.

Tuition Options:

\$30 Tuition: If you are interested in being our registration coordinator for the day, go to: www.pesi.com/coord for availability and job description, or call our Customer Service Dept. at 800-844-8260.

Groups of 5 or more: Call 800-844-8260 for discounts.

Discounted Military Rate: PESI Inc. is proud to offer a \$20 tuition discount on live seminar tuition for veterans and active duty military personnel. **Advance registration by phone required.**

Discounted Student Rate: As part of its mission to serve educational needs, PESI, Inc. offers a reduced rate of 50% off standard tuition for students. Enclose a current student schedule with registration form. Go to www.pesi.com/students or call 800-844-8260 for details.

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3 Check tuition:

TUITION WITH SEMINAR MANUAL

\$199.99 – choose one of the options below:

- per person for 2 or more preregistering together —OR—
- single registration postmarked 3 weeks prior to seminar date
- \$219.99** standard

ADD-ON PRODUCT

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- \$19.99*** *Legal and Ethical Issues for Mental Health Clinicians*
- \$19.99*** *Eat Right, Feel Right*

*Attendees add applicable state and local taxes except in AK, DE, MT, NH, OR

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Legal and Ethical Issues in Mental Health in Wisconsin

___ Seminar on DVD* (video) \$199.99 (RNV061150)

___ Seminar on CD* (audio) \$169.99 (RNA061150)

___ **Legal and Ethical Issues for Mental Health Clinicians*** book \$19.99 (PUB084465)

___ **Eat Right, Feel Right** book* \$19.99 (PUB084920)

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